Transfer Registration Form
57th Annual Heckerling Institute on Estate Planning™ • Orlando World Center Marriott Resort
January 9 – 13, 2023

CONTACT INFORMATION

Transfer From:
Name ____________________________________________
Order Number: ____________________________________________

Transfer To:
Name ____________________________________________
Company ____________________________________________
Mailing Address ____________________________________________
City ___________________ State ________ Zip ____________
Telephone ____________________________________________
Registrant Email ____________________________________________

☐ Omit name from Registration List ☐ First-Time Registrant

University of Miami School of Law Alumni: [ ] J.D. or [ ] LL.M.

CONCURRENT SESSIONS

Special sessions run concurrently on Wednesday and Thursday afternoons. Please register for ONE of the special sessions during each time slot listed below.

WEDNESDAY AFTERNOON 2:00 - 3:30 p.m.
☐ I-A ☐ I-B ☐ I-C

AND

WEDNESDAY AFTERNOON 3:50 - 5:20 p.m.
☐ II-A ☐ II-B ☐ II-C

THURSDAY AFTERNOON 2:00 - 3:30 p.m.
☐ III-A ☐ III-B ☐ III-C

AND

THURSDAY AFTERNOON 3:50 - 5:20 p.m.
☐ IV-A ☐ IV-B ☐ IV-C

INSTITUTE REGISTRATION

In-person registration includes: Admission to the educational sessions, online access to the Institute materials, Monday evening Welcome Reception, continental breakfasts, networking breaks, and the opportunity to review the latest in technology, goods and services in our unique exhibit hall.

Virtual registration includes: Online access to the educational sessions and Institute materials.

Attendance:
☐ In-Person at the Orlando World Center Marriott Resort
☐ Virtual

CONTINUING EDUCATION CREDIT

Please indicate all professions and states for which you wish to receive continuing education credit.

☐ Attorney State(s) ______ ______ ______
☐ Accountant State(s) ______ ______ ______
☐ CFP ☐ Trust Officer ☐ Investment Advisor ☐ Paralegal
☐ IRS Enrolled Agent ☐ IRS Tax Return Preparer ☐ Educator
☐ Other __________________________

HEALTH & SAFETY ATTESTATION

All registered attendees, guests, and sponsors/exhibitors at the 57th Annual Heckerling Institute on Estate Planning will be required to adhere to the current University of Miami COVID-19 guidelines: https://coronavirus.miami.edu/additional-resources/meeting-and-event-guidance/index.html

☐ I acknowledge that I have read and agree to the terms above.

Event guidelines, programming and schedule are subject to change.

For continuing education credit and general information visit: www.law.miami.edu/heckerling

Please email completed form to: Heckerling@law.miami.edu

For administrative use only

Registered:

Please return this form by November 11, 2022 to be included on the Registration List.